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RECEIVED  
JAN 18 2005  
GENERAL COUNSEL

January 13, 2005

Mr. Thomas M. Dorman  
Executive Director  
Kentucky Public Service Commission  
211 Sower Blvd.  
P.O. Box 615  
Frankfort, KY 40602

RECEIVED

JAN 18 2005

Re: Epicus, Inc.  
Notice of Chapter 11 Reorganization

PUBLIC SERVICE  
COMMISSION

Dear Mr. Dorman:

This letter serves notice that Epicus, Inc. [Epicus] filed Chapter 11 Reorganization on October 25, 2004, in the United States Bankruptcy Court for the Southern District of Florida, in Case File Number 04-34916, per the attached copy.

As a result of the protection that Chapter 11 Reorganization provides, company funds are under the control of the Bankruptcy Court for the Southern District of Florida.

Please acknowledge receipt of this letter by stamping the extra copy and returning it in the self-addressed stamped envelope provided for this purpose.

Should you require additional information, please contact me.

With kind regards,

Barbara Greene  
Regulatory Manager  
[bgreene@epicus.com](mailto:bgreene@epicus.com)  
407-942-1256

Enclosures

United States Bankruptcy Court  
SOUTHERN DISTRICT OF FLORIDA

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):  
Epicus, Inc.

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 6 years  
(include married, maiden, and trade names):  
None

All Other Names used by the Joint Debtor in the last 6 years  
(include married, maiden, and trade names):

Last four digits of Soc.Sec.No./Complete EIN or other Tax ID No.  
(if more than one, state all): ; EIN: 59-3353696

Last four digits of Soc.Sec.No./Complete EIN or other Tax ID No.  
(if more than one, state all):

Street Address of Debtor (No. & Street, City, State & Zip Code):  
610 Crescent Executive Court #300  
Lake Mary, FL 32746

Street Address of Joint Debtor (No. & Street, City, State & Zip Code):

County of Residence or of the  
Principal Place of Business: Palm Beach

County of Residence or of the  
Principal Place of Business:

Mailing Address of Debtor (if different from street address):

Mailing Address of Joint Debtor (if different from street address):

Location of Principal Assets of Business Debtor  
(if different from street address above):

610 Crescent Executive Court  
Suite 300  
Lake Mary, FL 33409

Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Type of Debtor (Check all boxes that apply)

- Individual(s)
- Corporation
- Partnership
- Other
- Railroad
- Stockbroker
- Commodity Broker
- Clearing Bank

Nature of Debts (Check one box)

- Consumer/Non-Business
- Business

Chapter 11 Small Business (Check all boxes that apply)

- Debtor is a small business as defined in 11 U.S.C. § 101
- Debtor is and elects to be considered a small business under 11 U.S.C. § 1121(e) (Optional)

Chapter or Section of Bankruptcy Code Under Which  
the Petition is Filed (Check one box)

- Chapter 7
- Chapter 11
- Chapter 13
- Chapter 9
- Chapter 12

Filing Fee (Check one box)

- Full Filing Fee attached
- Filing Fee to be paid in installments (Applicable to individuals only)  
Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3.

Statistical/Administrative Information (Estimates only)

- Debtor estimates that funds will be available for distribution to unsecured creditors.
- Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors	1-15	16-49	50-99	100-199	200-999	1000-over		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
Estimated Assets	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Estimated Debts	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

THIS SPACE IS FOR COURT USE ONLY

RECD  
CLERK'S OFFICE  
U.S. BANKRUPTCY COURT  
SOUTHERN DISTRICT OF FLORIDA  
OCT 25 04

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Epicus, Inc.	
Location Where Filed:	Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet) NONE	Case Number:	Date Filed:

<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)</b>		Name of Debtor: Epicus Communications Group, Inc.	
Name of Debtor:	Epicus Communications Group, Inc.	Case Number:	Date Filed:
District:	Southern	Relationship:	Judge:
		parent company	

**Signature(s) of Debtor(s) (Individual/Joint)**  
I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

X [Signature]  
Signature of Attorney for Debtor(s)

ROBERT C. FURR, ESQ. 210854  
Printed Name of Attorney for Debtor(s)

Furr & Cohen, P.A.  
Firm Name

One Boca Place, Suite 337W  
Address

2255 Glades Road, Boca Raton, FL 33431

561-395-0500  
Telephone Number

10/25/04  
Date

**Signature of Debtor (Corporation/Partnership)**  
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X [Signature]  
Signature of Authorized Individual

THOMAS DONALDSON  
Printed Name of Authorized Individual

V. President  
Title of Authorized Individual

10/25/04  
Date

**Signatures Exhibit A**  
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)

Exhibit A is attached and made a part of this petition.

**Exhibit B**  
(To be completed if debtor is an individual whose debts are primarily consumer debts)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

X \_\_\_\_\_  
Signature of Attorney for Debtor(s) Date

**Exhibit C**  
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.  
 No

**Signature of Non-Attorney Petition Preparer**  
I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

\_\_\_\_\_  
Printed Name of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social Security Number (Required by 11 U.S.C. § 110(c).)

\_\_\_\_\_  
Address

\_\_\_\_\_  
Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

X \_\_\_\_\_  
Signature of Bankruptcy Petition Preparer

\_\_\_\_\_  
Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.